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April 14, 2011

Ms. Linda Faulkner
Filings Director
Public Service Commission
PO Box 615
Frankfort KY 40602-0615

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RE: Case no. 2010-00431

Dear Ms. Faulkner:

This letter is a response to your letter to me and Randall Jones dated April 5, 2011.

The proposal to refinance certain indebtedness as set out in Case No. 2010-00431 has been abandoned by South Eastern Water Association, Inc., because of a change in interest rates that made the proposal not economically advantageous for South Eastern Water Association, Inc.

Therefore, South Eastern Water Association, Inc., has abandoned any attempt to refinance the indebtedness set forth in this case and therefore no agreement was entered.

Should you require any additional information, please contact me.

Sincerely,



D. BRUCE ORWIN
Attorney at Law

DBO/leb

cc: W. Randall Jones
Rubin & Hayes
KY Trust Building
450 South 3rd Street
Louisville KY 40202